



The Dutch national policy framework in addressing zero-emission construction equipment

Ministry of Infrastructure and Water Management, The Netherlands 2 June 2025





WHY - NEED FOR SUSTAINABLE CONSTRUCTION EQUIPMENT

To meet ambitious emission reduction targets and regulations:

PM and NO2 Air quality / health workers

CO2 Climate change / Paris agreement

NOx Conservation of natural spaces

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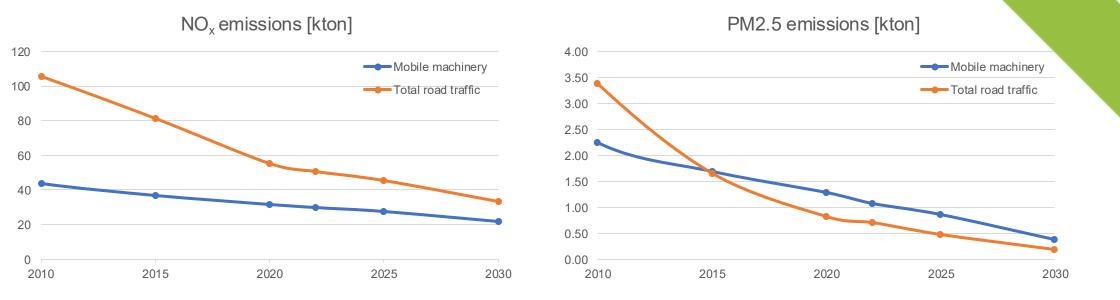
Noise reduction

Continuation of construction projects





#### **EMISSIONS NRMM VS. ROAD TRAFFIC**



Source: TNO, <a href="https://www.emissieregistratie.nl/">https://www.emissieregistratie.nl/</a>

• NRMM emissions are high compared to total road emissions. In NL 253 thousand mobile machines produce same order of magnitude emissions as 11.3 million road vehicles (NOx & PM).



# CONSTRUCTION EQUIPMENT IN THE NETHERLANDS

	Equipment	NO <sub>x</sub>	CO <sub>2</sub>	PM <sub>10</sub>
Mobile Machinery	150.000	11 kton	1,5 Mton	414 ton
Vehicles	277.300	6,3 kton	1,8 Mton	245 ton
Floating Machinery	350	4,2 kton	0,3 Mton	90 ton
Total		21,5 kton	3,6 Mton	749 ton
(% of total NL emissions)		(7,4%)	(2,5%)	(2,8%)

Source: TNO (2023) Transitiepaden Schoon en Emissieloos Bouwen (SEB)



# ROADMAP ZERO-EMISSION CONSTRUCTION EQUIPMENT

- Roadmap towards zero-emission construction equipment
  - For mobile machinery, vehicles and floating machinery used in construction.
- Clear and uniform approach on how to reach a more sustainable deployment of construction equipment, step by step.
  - Emission requirements
  - Other instruments
- Developed in collaboration with representatives of the construction sector, governmental organisations (central/local) and knowledge institutes.





Routekaart Schoon en Emissieloos Bouwen





### EMISSION REQUIREMENTS MOBILE MACHINERY

- Applied through public procurements and permit requirements
  - Step by step, for all power ranges, three tiers.
  - Working towards ZE equipment, while phasing out the most emitting machinery.
- Provides clarity and uniformity, for both the sector and commissioning bodies

Tier: BASIS

(selection of the emission requirements)	2023-2024	2025-2027	2028-2029	2030
Light duty (37-56 kW)	Stage IIIb	Stage IIIb	100% ZE	100% ZE
Medium and Heavy duty (56-560 kW)	Stage IIIb	Stage IV with soot filter	Stage IV with soot filter	Stage IV with soot filter (2030) 100% ZE (2035)
Specialist and >560kW	No requirements	No requirements	Catalytic converter and soot filter	Catalytic converter and soot filter (2030) 100% ZE (2035-2040)



### EMISSION REQUIREMENTS MOBILE MACHINERY

- Frontrunners: Extra requirements for emission free equipment
- Stimulating the development and market uptake of zero emission equipment

Tier: AMBITIOUS

	2023-2024	2025-2027	2028-2029	2030
Share of front runner projects (percentage projectportfolio)	5-25%	25-50%	50-80%	80-95%
Share zero emission work execution (hours x power)	10-30%	30-70%	70-90%	90-100%





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Provincie Noord-Brabant



**EINDHOVEN** 



provincie Zuid-Holland



Waterschap Aa en Maas











Den Haag

Netbeheer Nederland































limburg









PROVINCIE :: UTRECHT





#### **Dutch Agreement on Clean and Zero Emission Construction October 30, 2023**

#### Commitment of over 110 partners



















VERTICAAL













#### **SET OF SUPPORTING INSTRUMENTS**

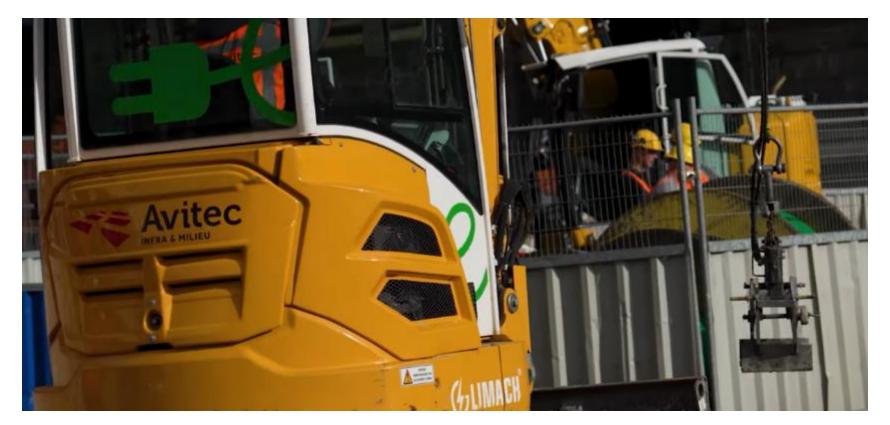
Total budget of over 1 billion euros until 2030

- Subsidy scheme for construction sector (>1600 granted applications ZE)
  - Acquisition, retrofit and innovation ZE equipment
  - Charging infrastructure
- Program for and by the construction sector to develop knowledge and gain practical experience
- Subsidy scheme for commissioning bodies
  - Partial compensation costs **deployment** ZE equipment
  - Charging infrastructure
- Support program for local governments
  - Organisational support for implementing and executing roadmap, e.g. developing guidelines





## MOVING TOWARDS ZERO-EMISSION CONSTRUCTION EQUIPMENT IN NL







# INTERNATIONAL COLLABORATION TOWARDS ZE CONSTRUCTION EQUIPMENT!





**CONTACT DETAILS:** 

Fleur Malschaert
Ministry of Infrastructure and
Water Management, The Netherlands
fleur.malschaert@minienw.nl
+316 1179 70 66







### EMISSION REQUIREMENTS MOBILE MACHINERY

Tier: BASIS

	2023-2024	2025-2027	2028-2029	2030
Light duty ('mini' <19 kW)	No requirements	No requirements	100% ZE	100% ZE
Light duty (19-37 kW)	Stage IIIa	Stage IIIa	100% ZE	100% ZE
Light duty (37-56 kW)	Stage IIIb	Stage IIIb	100% ZE	100% ZE
Medium duty (56-130 kW)	Stage IIIb	Stage IV with soot filter	Stage IV with soot filter	Stage IV with soot filter (2030) 100% ZE (2035)
Heavy duty (130-560kW)	Stage IIIb	Stage IV with soot filter	Stage IV with soot filter	Stage IV with soot filter (2030) 100% ZE (2035)
Specialist (a.o. lifespan >15 year)	No requirements	No requirements	Catalyst and soot filter	Catalyst and soot filter
Very heavy duty (>560 kW)			inter	100% ZE (2035 – 2040)
Stationary machinery (a.o. generators, pumps)	Equal to requirements non-stationary	Equal to requirements non-stationary	<560 kW 100% ZE >560 kW Equal to requirements non- stationary	<560 kW 100% ZE >560 kW Equal to requirements non- stationary